



Petro Carbon And Chemicals Limited
(Formerly: Petro Carbon And Chemicals Private Limited)

Regd. Office:
Avani Signature, 6th Floor
91A/1, Park Street, Kolkata-700016

Plant:
Haldia Oil Refinery, Haldia - 721606
Dist: Purba Midnapur, WB

tel +91 33 40118400
mail pccl@athagroup.in

CIN U24110WB2007PLC120212

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF PETRO CARBON AND CHEMICALS HELD ON 18TH JUNE, 2024 AT ITS REGISTERED OFFICE AT AVANI SIGNATURE, 6TH FLOOR, 91A/1, PARK STREET, KOLKATA - 700016

"RESOLVED THAT pursuant to Section 26 and 32 of the Companies Act, 2013 and other applicable provisions of the Act, Rules made there under and subject to the Guidelines, Rules and Regulations laid down by The Securities Exchange Board of India, the Red Herring Prospectus be and is hereby approved by the Board."

"RESOLVED FURTHER THAT pursuant to the Resolution passed by the Board at its meeting held on March 12, 2024 approving Initial Public Offer of the Company, and Board has taken on record the consents of the Selling Shareholders to participate in the Offer for Sale pursuant to its resolution dated March 12, 2024, the Company had filed the draft Red Herring Prospectus dated March 22, 2024 in the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and upon receipt of the in principle approval from National Stock Exchange of India Limited ("NSE") on June 06, 2024 the Red Herring Prospectus dated June 18, 2024 for upto 66,17,600 no. of equity shares as offer for sale by the promoters selling shareholders be placed in the meeting for approval and the same be submitted to the Registrar of Companies, West Bengal ("ROC") for its approval and NSE ("Stock Exchange"), the Securities and Exchange Board of India ("SEBI") for their reference."

"RESOLVED FURTHER THAT the Red Herring Prospectus be signed by all the Directors, the Chief Financial Officer and Company Secretary before being delivered to ROC, Kolkata, West Bengal, NSE and SEBI."

"RESOLVED FURTHER THAT the Board hereby declares that;

- a. All relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, or the regulations or guidelines issued by SEBI, as the case may be, have been complied with and no statement made in this Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, as amended, the Securities and Exchange Board of India Act, 1992, as amended or Securities Contracts (Regulation) Act, 1956 the rules, regulations or guidelines issued thereunder by any other Authority, as the case may be.
- b. All statements in the Red Herring Prospectus are true and correct.
- c. All material events occurred between the draft Red Herring Prospectus dated March 22, 2024, Red Herring Prospectus dated June 18, 2024 have been incorporated wherever is applicable."

**CERTIFIED TRUE COPY
FOR PETRO CARBON AND CHEMICALS LIMITED**

Manisha Somani

**MANISHA SOMANI
COMPANY SECRETARY
M. NO. A24560**